

ROSCOMMON COUNTY VITA PROGRAM



What to bring checklist

- Social Security cards for all dependents
- Photo ID
- Birth dates for all dependents
- W2's for wages
- Statement from DHHS
- Consumers Energy bill (showing amount paid in 2017)
- Property tax bill or proof of rent paid
- Landlord's name & address
- 1099's for interest or other payments received
- 1099 pension income (if retired)
- SSA 1099 for Social Security Income
- Last year's tax returns
- Total amount paid in daycare
- Daycare providers tax identification number
- Divorce/alimony documents
- Form 1095 as proof of insurance
- Bank routing and account numbers for direct deposit

Appointment: _____

Volunteer Income Tax Assistance (VITA) Program

Free tax prep for low-to-moderate taxpayers.

Trained volunteers will prepare simple tax forms at the following Roscommon County Vita Sites:

February 5 - April 13 2018

FOR APPOINTMENTS CALL:

Houghton Lake Public Library: 989.366.9230

Kirtland Community College-Grayling: 989.275.5000 ext.266

Michigan Works!: 989.275.2067

Roscommon Area District Library: 989.281.1305

Lyon Township Library

Roscommon County Commission on Aging: 989.366.0205

Houghton Lake, Roscommon & St. Helen



Roscommon County VITA Program uses IRS-EITC income guidelines to determine a taxpayer's eligibility for free tax preparation

QUALIFYING INCOMES:

2017 Tax Year - Earned Income and adjusted gross income (AGI) must be less than:

\$48,340 (\$53,930 married filing jointly) with 3 or more qualifying children.

\$45,007 (\$50,547 married filing jointly) with 2 qualifying children.

\$39,617(\$45,207 married filing jointly) with 1 qualifying child.

\$15,010 (\$20,600 married filing jointly) with no qualifying children.

Weather Policy: In case of inclement weather such as a school closure please contact site to verify availability of appointment.